



Artisan Global Discovery Fund

Holdings

Artisan Partners Global Funds plc

As of 31 March 2024

For Institutional Investors Only — Not for Onward Distribution

Portfolio Holdings

Quantity	Security Name/Description	Price Book	Total Market Value Book	Pct Assets (%)
43,694	adidas AG	223.34	9,758,733.70	2.25
38,912	Advanced Micro Devices Inc	180.49	7,023,226.89	1.62
29,969	Argenx SE	393.72	11,799,394.71	2.72
21,798	Arista Networks Inc	289.98	6,320,984.02	1.46
63,864	Ascendis Pharma A/S	151.17	9,654,320.89	2.23
39,224	Atlassian Corp	195.11	7,652,994.65	1.77
829,144	Babcock International Group PLC	6.56	5,443,114.78	1.26
158,107	Bentley Systems Inc	52.22	8,256,347.56	1.90
109,303	Boston Scientific Corp	68.49	7,486,162.48	1.73
29,660	Brunello Cucinelli SpA	114.37	3,392,175.64	0.78
163,886	CAE Inc	20.66	3,385,819.29	0.78
28,511	Cava Group Inc	70.05	1,997,195.55	0.46
73,937	Celsius Holdings Inc	82.92	6,130,856.03	1.41
370,777	Clearwater Analytics Holdings Inc	17.69	6,559,045.14	1.51
96,836	Dayforce Inc	66.21	6,411,511.55	1.48
19,857	Equifax Inc	267.52	5,312,144.64	1.23
174,792	Flex Ltd	28.61	5,000,799.13	1.15
32,417	Galderma Group AG	70.25	2,277,368.40	0.53
93,478	Gerresheimer AG	112.64	10,529,584.41	2.43
18,460	GoDaddy Inc	118.68	2,190,832.80	0.51
78,322	Guidewire Software Inc	116.71	9,140,960.66	2.11
13,906	Hubbell Inc	415.05	5,771,685.31	1.33
10,247	HubSpot Inc	626.56	6,420,360.32	1.48
82,664	Ingersoll Rand Inc	94.95	7,848,946.79	1.81
68,426	iRhythm Technologies Inc	116.00	7,937,416.01	1.83
145,054	Lattice Semiconductor Corp	78.23	11,347,574.42	2.62
51,259	Live Nation Entertainment Inc	105.77	5,421,664.44	1.25
99,098	London Stock Exchange Group PLC	119.81	11,872,584.97	2.74
119,824	MACOM Technology Solutions Holdings Inc	95.64	11,459,967.37	2.64
9,909	MarketAxess Holdings Inc	219.25	2,172,548.24	0.50
1,756,742	Melrose Industries PLC	8.50	14,925,786.81	3.44
107,597	MIPS AB	32.79	3,528,281.32	0.81
13,808	Monday.com Ltd	225.87	3,118,812.96	0.72
9,170	Monolithic Power Systems Inc	677.42	6,211,941.39	1.43
50,195	Nemetschek SE	98.96	4,967,362.14	1.15
382,186	NU Holdings Ltd	11.93	4,559,478.97	1.05
29,300	Obic Co Ltd	150.70	4,415,612.05	1.02
90,499	On Holding AG	35.38	3,201,854.63	0.74
96,145	ON Semiconductor Corp	73.55	7,071,464.78	1.63
10,968	Pool Corp	403.50	4,425,588.01	1.02
27,592	Quanta Services Inc	259.80	7,168,401.59	1.65
28,000	Redcare Pharmacy NV	163.62	4,581,437.52	1.06
109,472	ROBLOX Corp	38.18	4,179,640.99	0.96
17,287	Saia Inc	585.00	10,112,895.02	2.33
17,198	Sartorius AG	397.70	6,839,661.28	1.58
38,470	Sea Ltd	53.71	2,066,223.70	0.48
24,346	Shockwave Medical Inc	325.63	7,927,787.98	1.83
263,000	Silergy Corp	10.22	2,687,237.33	0.62
421,071	Smiths Group PLC	20.72	8,725,903.45	2.01
38,483	Spotify Technology SA	263.90	10,155,663.71	2.34
813,100	Techtronic Industries Co Ltd	13.56	11,024,204.20	2.54
85,933	Tradeweb Markets Inc	104.17	8,951,640.62	2.07
79,213	Trex Co Inc	99.75	7,901,496.76	1.82
118,055	Twist Bioscience Corp	34.31	4,050,467.03	0.93



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Quantity	Security Name/Description	Price Book	Total Market Value Book	Pct Assets (%)
33,010	Tyler Technologies Inc	425.01	14,029,580.10	3.24
53,150	Veeva Systems Inc	231.69	12,314,323.45	2.84
34,771	Vertiv Holdings Co	81.67	2,839,747.57	0.66
99,211	Vestas Wind Systems A/S	27.92	2,769,873.90	0.64
23,415	Wabtec Corp	145.68	3,411,097.20	0.79
24,890	West Pharmaceutical Services Inc	395.71	9,849,221.90	2.27
10,513	Wingstop Inc	366.40	3,851,963.19	0.89
75,423	Workiva Inc	84.80	6,395,870.41	1.48
Total Equity Securities			414,236,842.75	95.57
Total Portfolio Holdings			414,236,842.75	95.57
Other Assets Less Liabilities*			19,200,236.12	4.43
Total Net Assets			\$433,437,078.87	100.00%

*Other Assets Less Liabilities include Cash, Cash Equivalents and/or Currency Derivatives, which may include unrealized gains/losses from foreign exchange contracts.

Source: Artisan Partners.

All data shown is in USD unless otherwise indicated. Information in this report includes all classes of shares.

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