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## Artisan Partners and iCapital Form Strategic Partnership

**Milwaukee, Wisconsin.** Artisan Partners is pleased to announce its new partnership with iCapital,<sup>1</sup> the leading global fintech platform driving access and efficiency in alternative investing for the asset and wealth management industries. Artisan will leverage iCapital's leading-edge technology to provide Registered Investment Advisors (RIAs) and family offices with access to Artisan's institutional-quality, high value-added, alternative investment offerings, structured with low investment minimums for high-net-worth investors.

The Artisan Partners Credit Team, led by Portfolio Manager Bryan Krug, will be the first Artisan team to offer a strategy leveraging iCapital's customized technology, service, advisory and distribution solution, which digitalizes the subscription, administration, operational and reporting processes of alternative investments. The Credit team is focused on identifying idiosyncratic opportunities in high yield bonds and floating rate loans.

High degrees of investment freedom has long been a pillar of Artisan's business model. Artisan Partners CEO Eric Colson explained, "By increasing our investment degrees of freedom and broadening our capabilities, we have further enhanced our firm as a natural home for truly active, high value-added investors. We have proven that we can attract outstanding talent and generate compelling investment results in fixed income and alternative asset classes."

Mr. Colson added, "We are excited to simplify and expand access to our high value-added investment strategies for an important, growing segment of our client base. We've been looking for an opportunity to provide private fund access to our sophisticated RIA and family office partners, and iCapital has provided a solution for that need."

iCapital Chairman and CEO Lawrence Calcano added, "We are energized about our new partnership with Artisan and the broad range of investment options that the partnership will bring to the wealth management community, which increasingly seeks efficient, streamlined access to private market opportunities."

### **ABOUT ARTISAN PARTNERS**

Artisan Partners is a global investment management firm that provides a broad range of high value-added investment strategies in growing asset classes to sophisticated clients around the world. Since 1994, the firm has been committed to attracting experienced, disciplined investment professionals to manage client assets. Artisan Partners' autonomous investment teams oversee a diverse range of investment strategies across multiple asset classes. Strategies are offered through various investment vehicles to accommodate a broad range of client mandates.

### **ABOUT ICAPITAL**

Founded in 2013 in NYC, iCapital is the leading global fintech company powering the world's alternative investment marketplace. It has transformed the way the wealth management, banking, and asset management industries facilitate access to private markets investments for their high-net-worth clients by providing intuitive, end-to-end technology and service solutions. Wealth management firms use iCapital's solutions to provide clients with quality funds at lower minimums and simplified digital workflows. Asset managers and banks leverage iCapital's technology to streamline and

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<sup>1</sup> Institutional Capital Network, Inc. and its affiliates (together, "iCapital Network" or "iCapital")

scale their alternative investments operational infrastructure. Additionally, the iCapital 'flagship' platform offers wealth advisors and their high-net-worth clients' access to a curated menu of private equity, private credit, hedge funds, structured notes, and other alternative investments to help meet their investing needs for return and diversification. iCapital's research and diligence team offers robust analysis alongside the firm's extensive suite of advisor education, compliance, portfolio management, and portfolio analytics tools and services. As of December 31, 2021, iCapital services more than \$108 billion in client assets, of which over \$24 billion are from international investors (non-US Domestic), across 900 funds. Employing more than 700 people globally, iCapital is headquartered in NYC and has offices in Zurich, London, Lisbon, Hong Kong, Singapore, and Toronto. See disclosures [here](#).

For additional information, please visit iCapital's website at [www.icapitalnetwork.com](http://www.icapitalnetwork.com) | LinkedIn: <https://www.linkedin.com/company/icapital-network-inc> | Twitter: @icapitalnetwork

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