



Artisan Global Discovery Fund

Holdings

Artisan Partners Global Funds plc

As of 31 March 2025

For Institutional Investors Only—Not for Onward Distribution

Portfolio Holdings

Quantity	Security Name/Description	Price Book	Total Market Value Book	Pct Assets (%)
42,128	adidas AG	234.32	9,871,336.53	2.03
170,895	API Group Corp	35.76	6,111,205.21	1.26
37,535	Argenx SE	591.87	22,215,652.75	4.56
158,253	Aris Water Solutions Inc	32.04	5,070,426.12	1.04
113,541	Ascendis Pharma A/S	155.86	17,696,500.29	3.64
25,785	Atlassian Corp	212.21	5,471,834.87	1.12
1,804,779	Babcock International Group PLC	9.35	16,878,780.49	3.47
65,878	Bright Horizons Family Solutions Inc	127.04	8,369,141.13	1.72
45,426	Brunello Cucinelli SpA	114.19	5,186,980.52	1.07
898,477	CCC Intelligent Solutions Holdings Inc	9.03	8,113,247.31	1.67
142,876	Chewy Inc	32.51	4,644,898.76	0.95
187,618	Clearwater Analytics Holdings Inc	26.80	5,028,162.40	1.03
64,026	Coherent Corp	64.94	4,157,848.44	0.85
43,100	Colliers International Group Inc	121.02	5,215,847.26	1.07
221,330	CVC Capital Partners PLC	19.71	4,361,682.28	0.90
46,136	Elastic NV	89.10	4,110,717.63	0.84
72,718	FTAI Aviation Ltd	111.03	8,073,879.54	1.66
83,105	Galderma Group AG	105.76	8,789,572.59	1.81
72,329	Gerresheimer AG	75.75	5,478,564.78	1.13
107,964	Gitlab Inc	47.00	5,074,308.02	1.04
25,141	GoDaddy Inc	180.14	4,528,899.73	0.93
64,539	Guidewire Software Inc	187.36	12,092,027.05	2.48
12,700	Hubbell Inc	330.91	4,202,556.97	0.86
13,912	HubSpot Inc	571.29	7,947,786.49	1.63
80,307	Insmed Inc	76.29	6,126,621.03	1.26
102,804	iRhythm Technologies Inc	104.68	10,761,522.71	2.21
53,126	JBT Marel Corp	122.20	6,491,997.20	1.33
176,511	Lattice Semiconductor Corp	52.45	9,258,001.94	1.90
114,914	Liberty Media Corp-Liberty Formula One	90.01	10,343,409.15	2.12
61,088	Live Nation Entertainment Inc	130.58	7,976,871.04	1.64
112,629	London Stock Exchange Group PLC	148.03	16,672,983.40	3.43
84,497	MACOM Technology Solutions Holdings Inc	100.38	8,481,808.83	1.74
1,465,022	Melrose Industries PLC	6.14	8,990,992.72	1.85
114,300	MIPS AB	38.18	4,364,227.29	0.90
61,030	Modine Manufacturing Co	76.75	4,684,052.50	0.96
15,628	Monolithic Power Systems Inc	579.98	9,063,927.45	1.86
85,323	Nemetschek SE	115.48	9,853,342.33	2.02
156,340	Novonosis (Novozymes) B	58.12	9,086,307.29	1.87
88,395	PROCEPT BioRobotics Corp	58.26	5,149,892.70	1.06
147,021	Pure Storage Inc	44.27	6,508,619.66	1.34
39,234	Redcare Pharmacy NV	128.46	5,039,938.46	1.04
16,665	Saia Inc	349.43	5,823,250.95	1.20
93,374	Samsara Inc	38.33	3,579,025.41	0.74
153,126	Sandoz Group AG	41.87	6,410,972.16	1.32
29,826	Sartorius AG	230.97	6,888,782.37	1.42
81,545	Sea Ltd	130.49	10,640,807.05	2.19
203,145	SentinelOne Inc	18.18	3,693,176.10	0.76
27,310	ServiceTitan Inc	95.11	2,597,454.10	0.53
53,187	SiteOne Landscape Supply Inc	121.44	6,459,029.27	1.33



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13,862	Spotify Technology SA	550.03	7,624,515.86	1.57
568,600	Techtronic Industries Co Ltd	11.98	6,813,890.57	1.40
61,146	Temenos AG	76.98	4,706,728.38	0.97
500,443	The Sage Group PLC	15.59	7,802,618.28	1.60
32,508	Tradeweb Markets Inc	148.46	4,826,137.65	0.99
246,864	Twist Bioscience Corp	39.26	9,691,880.65	1.99
24,436	Tyler Technologies Inc	581.39	14,206,846.02	2.92
112,783	US Foods Holding Corp	65.46	7,382,775.19	1.52
12,523	VAT Group AG	355.83	4,456,019.44	0.92
35,005	Veeva Systems Inc	231.63	8,108,208.19	1.67
160,093	Veracyte Inc	29.65	4,746,757.46	0.98
33,181	West Pharmaceutical Services Inc	223.88	7,428,562.25	1.53
Total Equity Securities			461,433,810.21	94.80
Total Portfolio Holdings			461,433,810.21	94.80
Other Assets Less Liabilities*			25,322,949.75	5.20
Total Net Assets			\$486,756,759.96	100.00%

*Other Assets Less Liabilities include Cash, Cash Equivalents and/or Currency Derivatives, which may include unrealized gains/losses from foreign exchange contracts.

Source: Artisan Partners.

All data shown is in USD unless otherwise indicated. Information in this report includes all classes of shares.

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