



Artisan Global Opportunities Fund

Holdings

Artisan Partners Global Funds plc

As of 31 March 2025

For Institutional Investors Only — Not for Onward Distribution

Portfolio Holdings

Quantity	Security Name/Description	Price Book	Total Market Value Book	Pct Assets (%)
177,653	adidas AG	234.32	41,627,244.08	2.69
228,444	Advanced Micro Devices Inc	102.74	23,470,336.54	1.51
239,956	Amazon.com Inc	190.26	45,654,028.54	2.94
190,372	Apple Inc	222.13	42,287,332.37	2.73
109,711	Argenx SE	591.87	64,934,101.00	4.19
184,300	ARM Holdings PLC	106.79	19,681,397.01	1.27
300,619	AstraZeneca PLC	145.37	43,702,049.67	2.82
84,934	Atlassian Corp	212.21	18,023,844.15	1.16
2,248,459	BAE Systems PLC	20.14	45,294,849.65	2.92
871,228	Baker Hughes Co	43.95	38,290,470.62	2.47
782,631	Boston Scientific Corp	100.88	78,951,815.29	5.09
242,106	Carrier Global Corp	63.40	15,349,520.40	0.99
216,717	CBRE Group Inc	130.78	28,342,249.26	1.83
164,095	Danaher Corp	205.00	33,639,474.96	2.17
99,074	Eaton Corp PLC	271.83	26,931,285.41	1.74
57,923	Ecolab Inc	253.52	14,684,638.94	0.95
102,601	GE Vernova Inc	305.28	31,322,033.28	2.02
69,937	Keyence Corp	389.89	27,267,923.00	1.76
176,497	Lam Research Corp	72.70	12,831,331.90	0.83
74,582	Linde PLC	465.64	34,728,362.46	2.24
440,229	London Stock Exchange Group PLC	148.03	65,169,102.03	4.20
87,038	Lonza Group AG	612.86	53,342,380.06	3.44
303,771	Marvell Technology Inc	61.57	18,703,180.48	1.21
1,095,200	Meituan	20.02	21,928,067.40	1.41
92,643	Netflix Inc	932.53	86,392,376.81	5.57
234,095	NIKE Inc	63.48	14,860,350.60	0.96
152,344	Novo Nordisk A/S	68.09	10,373,165.48	0.67
281,384	Oracle Corp	139.81	39,340,297.04	2.54
339,574	PayPal Holdings Inc	65.25	22,157,203.50	1.43
743,874	RELX PLC	50.03	37,215,627.56	2.40
51,020	S&P Global Inc	508.10	25,923,262.00	1.67
47,912	Salesforce Inc	268.36	12,857,664.32	0.83
193,236	Sea Ltd	130.49	25,215,365.64	1.63
428,194	Shopify Inc	95.48	40,883,963.08	2.64
202,120	Snowflake Inc	146.16	29,541,859.20	1.91
81,180	Starbucks Corp	98.09	7,962,946.20	0.51
179,672	Taiwan Semiconductor Manufacturing Co Ltd	166.00	29,825,551.98	1.92
3,060,520	Techtronic Industries Co Ltd	11.98	36,676,132.20	2.37
1,002,800	Tencent Holdings Ltd	63.87	64,048,679.87	4.13
1,291,040	The Sage Group PLC	15.59	20,129,150.09	1.30
274,825	The Williams Cos Inc	59.76	16,423,542.01	1.06
91,363	UCB SA	175.98	16,078,204.64	1.04
513,451	Unilever PLC	59.55	30,575,840.20	1.97
56,182	Vertex Pharmaceuticals Inc	484.82	27,238,157.27	1.76
63,642	West Pharmaceutical Services Inc	223.88	14,248,170.94	0.92
201,315	Xylem Inc	119.46	24,049,089.92	1.55
Total Equity Securities			1,478,173,619.05	95.35
Total Portfolio Holdings			1,478,173,619.05	95.35
Other Assets Less Liabilities*			72,160,798.33	4.65
Total Net Assets			\$1,550,334,417.38	100.00%



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*Other Assets Less Liabilities include Cash, Cash Equivalents and/or Currency Derivatives, which may include unrealized gains/losses from foreign exchange contracts.

Source: Artisan Partners.

All data shown is in USD unless otherwise indicated. Information in this report includes all classes of shares.

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